

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: Dowway Holding Limited (天平道合控股有限公司)

Stock code (ordinary shares): 8403

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 January 2025.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 12 June 2018

Name of Sponsor(s): RaffAello Capital Limited

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Names of directors:

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)***Executive director**

Huang Xiaodi (黃曉迪)
 Chen Xicheng (陳希成)
 Yan Jinghui (閔景輝)
 Dong Kejia (董可嘉)
 Shum Ngok Wa (沈岳華)
 Li Huaguo (李華國)

Non-executive director

Lian Mingcheng (連明成)

Independent non-executive director

Xu Shuang (徐爽)
 Tam Chak Chi (譚澤之)
 Yau Yin Tan (丘燕丹)
 Ma Lin (馬林)

Name(s) of substantial shareholder(s):
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	No. of shares	Approx. % of issued share capital of the Company
A&B Development Holding Limited ("A&B") (Note 1)	34,645,000	27.28%
Huang Xiaodi ("Mr. Huang") (Note 1)	34,645,000	27.28%
Lin Yuting (Note 2)	34,645,000	27.28%
Wing Ka Yuen Company Limited ("Wing Ka Yuen") (Note 3)	11,987,500	9.44%
Dong Kejia ("Mr. Dong") (Note 3)	11,987,500	9.44%
Li Huaguo ("Mr. Li")	10,000,000	7.87%
Li Yanqin (Note 4)	10,000,000	7.87%

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- 1) Mr. Huang beneficially owns 100% of the issued share capital of A&B. Therefore, Mr. Huang is deemed, or taken to be, interested in all shares held by A&B for the purpose of the SFO. Mr. Huang is the sole director of A&B.
- 2) Ms. Lin Yuting is the spouse of Mr. Huang. Therefore, Ms. Lin Yuting is deemed, or taken to be, interested in all the shares in which Mr. Huang has, or is deemed to have, an interest for the purpose of the SFO.
- 3) Mr. Dong beneficially owns 100% of the issued share capital of Wing Ka Yuen. Therefore, Mr. Dong is deemed, or taken to be, interested in all shares held by Wing Ka Yuen for the purpose of the SFO. Mr. Dong is the sole director of Wing Ka Yuen.
- 4) Ms. Li Yanqin is the spouse of Mr. Li. Therefore, Ms. Li Yanqin is deemed, or taken to be, interested in all the shares in which Mr. Li has, or is deemed to have, an interest for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: **Head office and principal place of business in PRC**
Room No. 501-509, 5th Floor
Run Cheng Centre
No. 12 Dongdaqiao Road
Chaoyang District
Beijing 100020 PRC

Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
Room 529-533, 5/F., Beverley Commercial Centre,
87-105 Chatham Road, Tsim Sha Tsui,
Kowloon, Hong Kong.

Web-site address (if applicable): www.dowway-exh.com

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Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Ocorian Trust (Cayman) Limited
 Windward 3, Regatta Office Park
 PO Box 1350
 Grand Cayman KY1-1108
 Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Tricor Investor Services Limited
 17/F., Far East Finance Centre
 16 Harcourt Road
 Hong Kong

Auditors:

Forvis Mazars CPA Limited
 42/F., Central Plaza
 18 Harbour Road
 Wanchai
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is primary engaged in the provision of one-stop value chain service; SaaS platform service; online digital marketing business; design, planning, coordination and management services of exhibition and events in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 127,000,000

Par value of ordinary shares in issue: US\$0.002

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants: N/A

E. Other securities

Details of any other securities in issue.
*(i.e. other than the ordinary shares described in C above and warrants described in D above but
including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Huang Xiaodi
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.