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Dowway Holdings Limited

天平道合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8403)

POSITIVE PROFIT ALERT

This announcement is made by Dowway Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based the preliminary review of the unaudited consolidated financial information of the Group for the six months ended 30 June 2024 (the “**Period**”) and other information currently available to the Board, the Group is expected to record a profit attributable to owners of the Company of no less than HK\$4 million for the Period as compared to the loss of approximately HK\$9 million for the six months ended 30 June 2023. The improvement in profit were mainly attributable to the recovery from expected credit loss of trade receivable and increase in gross profit margin for the Period.

The information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited consolidated financial information of the Group and the information currently available to the Board, and such information has neither been audited nor reviewed by the auditors or audit committee of the Company. The Company is still in the process of preparing and finalising the results of the Group for the six months ended 30 June 2024, which are subject to further adjustments. Details of the Group’s financial performance will be contained in the interim results announcement of the Group for the six months ended 30 June 2024, which are expected to be published on 30 August 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Dowway Holdings Limited
Huang Xiaodi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 23 August 2024

As at the date of this announcement, the executive Directors are Mr. Huang Xiaodi, Mr. Chen Xicheng, Mr. Yan Jinghui, Mr. Dong Kejia and Mr. Shum Ngok Wa; the non-executive Director is Mr. Lian Mingcheng; and the independent non-executive Directors are Ms. Xu Shuang and Mr. Tsoi Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its publication and published on the website of the Company at www.dowway-exh.com.