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Dowway Holdings Limited

天平道合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8403)

REVISED EXPECTED TIMETABLE IN RELATION TO CHANGE IN BOARD LOT SIZE

Reference is made to the announcement (the “**Announcement**”) of Dowway Holdings Limited (the “**Company**”) dated 25 July 2024 in relation to the Change in Board Lot Size. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to inform the shareholders of the Company that the expected timetable for the Change in Board Lot Size will be revised as follows.

Events

Hong Kong Date and Time

First day for free exchange of existing share certificates in board lots of 20,000 Shares each for new share certificates in board lots of 4,000 Shares each.....	Friday, 2 August 2024
Last day for trading of the Shares in board lots of 20,000 Shares each in the original counter.....	Thursday, 15 August 2024
Effective date of the Change in Board Lot Size from 20,000 Shares to 4,000 Shares each.....	Friday, 16 August 2024
Original counter for trading in the Shares in board lots of 20,000 Shares each becomes a counter for trading in the Shares in board lots of 4,000 Shares each.....	9:00 a.m. Friday, 16 August 2024

Temporary counter for trading in the Shares in board lots of
20,000 Shares each opens 9:00 a.m.
Friday, 16 August 2024

First day of parallel trading in the Shares (in board lots of
20,000 Shares each and board lots of 4,000 Shares each)..... 9:00 a.m.
Friday, 16 August 2024

Temporary counter for trading in the Shares in board
lots of 20,000 Shares each closes 4:10 p.m.
Thursday, 5 September 2024

Last day of parallel trading in the Shares (in board lots of
20,000 Shares each and board lots of 4,000 Shares each)..... 4:10 p.m.
Thursday, 5 September 2024

Last day (and latest time for submission of share
certificates to the Share Registrar) for free exchange of
existing share certificates in board lots of 20,000 Shares
each for new share certificates in board lots of
4,000 Shares each 4:30 p.m.
Monday, 9 September 2024

*Dates or deadlines specified in expected timetable above or in other parts of this
announcement are indicative only and may be varied by agreement between the Company.
Any changes to the expected timetable will be published or notified to the Shareholders and
the Stock Exchange as and when appropriate.*

Shareholders of the Company may submit their existing share certificates in board lots of
20,000 Shares each to the Share Registrar, at 17/F, Far East Finance Centre, No. 16
Harcourt Road, Hong Kong, in exchange for new share certificates in board lots of 4,000
Shares each free of charge, during business hours (i.e. 9:00 a.m. to 4:30p.m.) from Friday,
2 August 2024 to Monday, 9 September 2024 (both days inclusive).

Save for the change in the expected timetable, all the information in relation to the Change
in the Board Lot Size shall remain unchanged.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Dowway Holdings Limited
Huang Xiaodi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 30 July 2024

As at the date of this announcement, the executive Directors are Mr. Huang Xiaodi, Mr. Chen Xicheng, Mr. Yan Jinghui, Mr. Dong Kejia and Mr. Shum Ngok Wa; the non-executive Director is Mr. Lian Mingcheng; and the independent non-executive Directors are Ms. Xu Shuang and Mr. Tsoi Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its publication and published on the website of the Company at www.dowway-exh.com.