

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: 20180426-I17112-0001

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Company name: Dowway Holdings Limited
(天平道合控股有限公司)

Stock code (ordinary shares): 8403

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 June 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 June 2018

Name of Sponsor(s): RaffAello Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

Huang Xiaodi (黃曉迪)

Ma Yong (馬勇)

Yan Jinghui (閻景輝)

Independent Non-executive Directors

Gao Hongqi (高紅旗)

Xu Shuang (徐爽)

Ng Yuk Yeung (吳旭陽)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of US\$0.0001 each in the share capital of the Company ("Shares")	Approximate Percentage of issued Shares
A&B Development Holding Limited ("A&B") (Note 1)	1,272,900,000	63.65%
Huang Xiaodi ("Mr. Huang") (Note 1)	1,272,900,000	63.65%
Note:		
1. Mr. Huang beneficially owns 100% of the issued share capital of A&B. Therefore, Mr. Huang is deemed, or taken to be, interested in all our Shares held by A&B for the purpose of the SFO. Mr. Huang is the sole director of A&B.		

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business:

Head office and principal place of business in PRC
No. 6112, DRC
No. 1 Compound Xindong Road
Chaoyang District
Beijing 100600
PRC

Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)
Room 1603, 16/F
China Building
29 Queen's Road Central
Central
Hong Kong

Web-site address (if applicable):

www.dowway-exh.com

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
 Estera Trust (Cayman) Limited
 P.O. Box 1350
 Clifton House
 75 Fort Street
 Grand Cayman KY1-1108
 Cayman Islands

Branch share registrar and transfer office in Hong Kong:
 Tricor Investor Services Limited
 Level 22
 Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: PricewaterhouseCoopers
 22/F, Prince's Building
 Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is primarily engaged in the provision of design, planning, coordination and management services of exhibitions and events in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 2,000,000,000

Par value of ordinary shares in issue: US\$0.0001

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

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(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Huang Xiaodi (黃曉迪)

Ma Yong (馬勇)

Yan Jinghui (閔景輝)

Gao Hongqi (高紅旗)

Xu Shuang (徐爽)

Ng Yuk Yeung (吳旭陽)

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.